

California Institute of Technology Budget Planning Variables	FY 2012	FY 2013	FY 2014	FY 2015
Federal Indirect Cost Rates				
Research On-Campus	64.0%	66.5%	66.5%	66.75%
Research Off-campus	26.0%	26.0%	26.0%	26.0%
Minimum Overhead on Endowment income	15.0%	15.0%	15.0%	15.0%
Minimum Overhead on Non-Federal Funds	15.0%	15.0%	15.0%	15.0%
Benefits Rates				
Staff Benefits	27.5%	28.1%	29.5%	28.5%
GRA's/GTA's Tuition Benefit				
Federal and other funds with full overhead recovery	65.0%	66.0%	66.0%	66.0%
All Non-Fed funds that pay less than 15% OH	65.0% - 94%	66.0% - 95.3%	66.0% - 95.3%	66.0% - 95.3%
Paid Leave Rate	16.0%	16.0%	16.5%	17.0%
Change in CPI index (calendar year)¹	2.2%	1.5%	1.9%	1.9%
Change in HEPI index (calendar year)¹	1.7%	1.6%	3.0%	3.0%
Endowment Payout (per share)	\$2.051	\$1.970	\$1.990	\$2.01
Undergraduate Student Charges				
Tuition	\$36,387	\$38,085	\$39,990	\$41,790
Undergraduate Fees	\$1,317	\$1,503	\$1,548	\$1,572
Room and Board	\$11,676	\$12,084	\$12,507	\$12,918

¹ The change in Western Urban U.S. Cities Average CPI index and HEPI (Higher Education Price Index) refers to calendar year.

Sources:

CPI: <http://data.bls.gov/pdq/surveyoutputervlet>

HEPI: www.commonfund.org